

## Appendix A

1. For each of the financial years 2017-18, 2018-19 and 2019-20, please can you detail the total number and value of grants using public money awarded to any organisation by Scottish Enterprise, Highlands and Islands Enterprise or Scottish Investment Bank?

### Total number and value of grants awarded (purchase order numbers created, RSA and SMART awards) from April 2017-March 2020

	FY 2017-18	FY 2018-19	FY 2019-20
Total Number of grants awarded	2,649	2,510	3,126
Total Value of grants awarded	£139,755,444	£142,209,399	£233,961,330

2. For each of the financial years 2017-18, 2018-19 and 2019-20, please can you detail the total number and value of loans/investments/guarantees using public money awarded to any organisation by Scottish Enterprise, Highlands and Islands Enterprise or Scottish Investment Bank?

### Total number and value of transactions made from April 2017- March 2020

	FY 2017-18	FY 2018-19	FY 2019-20
Total Number of transactions	148	138	193
Total Value of transactions	£42,018,741	£47,140,279	£83,803,463

Please note these are direct transactions made by Scottish Enterprise/SIB and do not include transactions/deals made by our external Fund Managers, from funds where SE has made an investment.

We would also clarify that the summary reports the number of individual transactions made regardless of whether the transaction is a single deal (investment) or a tranche (part payment) of a larger investment deal. Therefore, one company may have multiple transactions over this period.

3. For each of the financial years 2017-18, 2018-19 and 2019-20, please can you detail the total number and value of grants using public money awarded to Community Interest Companies, Community Benefit Societies, Scottish Charitable Incorporated Organisations

*and Registered Charities by Scottish Enterprise, Highlands and Islands Enterprise or Scottish Investment Bank?*

Under section 17(1)b of FOISA I can confirm that our finance systems do not hold this detail of information.

*4. For each of the financial years 2017-18, 2018-19 and 2019-20, please can you detail the total number and value of loans/investments/guarantees using public money awarded to Community Interest Companies, Community Benefit Societies, Scottish Charitable Incorporated Organisations and Registered Charities by Scottish Enterprise, Highlands and Islands Enterprise or Scottish Investment Bank?*

Under section 17(1)b of FOISA I can confirm that our finance systems do not hold this detail of information.

With one major exception, SIB Funds are targeted at SME's and not Community Interest Companies, Community Benefit Societies, Scottish Charitable Incorporated Organisations or Registered Charities. The one exception is the community sub-fund/component of the Renewables Energy Investment Fund (REIF). In the period noted, this fund invested £10.34m in 5 communities: Airlie Street (Welton of Creuchies); Binn Hill; Fyne Energy (13 miles from Campbeltown); Netherburn West and Humbie, West Lothian (MP1 and PB Community).